UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re

53 STANHOPE LLC, et al., 1

Debtors.

Chapter 11

Case No.: 19-23013 (RDD)

(Jointly Administered)

DECLARATION OF MATTHEW B. STEIN IN SUPPORT OF OBJECTION OF BROOKLYN LENDER LLC TO 53 STANHOPE DEBTORS' PROPOSED SALE OF REAL PROPERTY ASSETS

- 1. I am a member of the law firm Kasowitz Benson Torres LLP, attorneys for Brooklyn Lender LLC ("<u>Brooklyn Lender</u>") in the above-captioned chapter 11 cases. I respectfully submit this Declaration in Support of the *Objection of Brooklyn Lender LLC to 53 Stanhope Debtors' Proposed Sale of Real Property Assets*, filed contemporaneously herewith.
- 2. Attached hereto as <u>Exhibit A</u> is a true and correct copy of a transcript of the November 2, 2021 status conference before this Court.
- 3. Attached hereto as <u>Exhibit B</u> is a true and correct copy of the Court's January 4, 2022 email responding to Jennifer Recine's January 3, 2022 letter to the Court.
- 4. Attached hereto as <u>Exhibit C</u> is a true and correct copy of a January 4, 2022 email from Greg Corbin to representatives of Brooklyn Lender.

The Debtors in these chapter 11 cases and the last four digits of each Debtor's taxpayer identification number are as follows: 53 Stanhope LLC (4645); 55 Stanhope LLC (4070); 119 Rogers LLC (1877); 127 Rogers LLC (3901); 325 Franklin LLC (5913); 618 Lafayette LLC (5851); C & YSW, LLC (2474); Natzliach LLC (8821); 92 South 4th St LLC (2570); 834 Metropolitan Avenue LLC (7514); 1125-1133 Greene Ave LLC (0095); APC Holding 1 LLC (0290); D & W Real Estate Spring LLC (4591); Meserole and Lorimer LLC (8197); 106 Kingston LLC (2673); Eighteen Homes LLC (8947); 1213 Jefferson LLC (4704); 167 Hart LLC (1155).

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5. Attached hereto as <u>Exhibit D</u> is a true and correct copy of a transcript of April 12,2021 hearing before this Court.

Dated: January 18, 2022

/s/ *Matthew B. Stein* Matthew B. Stein